

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

23/06/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,507.81	(0.3)	10.7	22.1	20.7	3.4	2.9	1.80%
MSCI Emerging Markets Index	1,086.93	(0.8)	6.2	15.8	15.1	1.8	1.7	2.67%
MSCI FM FRONTIER MARKETS	526.18	(0.3)	3.8	11.5	12.8	1.6	1.7	4.36%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	498.11	(0.3)	(6.2)	9.9	14.3	1.5	1.7	4.80%
Muscat Stock Exchange MSX 30 Index	4,657.26	(0.5)	3.2	12.5	11.9	0.9	0.8	5.29%
Tadawul All Share Index	11,690.71	1.7	(2.3)	19.9	22.2	2.3	2.3	3.56%
Dubai Financial Market General Index	4,012.19	0.6	(1.2)	7.9	12.0	1.2	1.1	5.92%
FTSE ADX GENERAL INDEX	9,013.07	0.7	(5.9)	18.1	21.1	2.6	2.2	2.18%
Qatar Exchange Index	9,716.94	0.2	(10.3)	10.9	14.6	1.3	1.5	4.91%
Bahrain Bourse All Share Index	2,039.95	(0.1)	3.5	8.6	11.4	0.8	0.9	8.24%
Boursa Kuwait All Share Price Return I	7,008.90	(0.4)	2.8	18.1	20.2	1.7	1.5	3.31%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	567.72	(0.8)	7.3	17.5	16.9	1.8	1.7	2.59%
MSCI AC Asia Ex. Japan Index	698.44	(1.0)	8.9	17.2	16.7	1.7	1.7	0.00%
Nikkei 225	38,596.47	(0.1)	15.3	26.9	25.4	2.1	1.9	1.69%
S&P/ASX 200	7,795.97	0.3	2.7	19.6	19.1	2.3	2.2	3.75%
Hang Seng Index	18,028.52	(1.7)	5.8	10.1	11.1	1.1	1.1	4.36%
NSE Nifty 50 Index	23,501.10	(0.3)	8.1	23.5	24.7	3.8	3.4	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.96	(0.7)	7.7	15.7	16.5	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	130.95	(0.5)	11.6	7.6	7.0	1.2	1.0	4.15%
FTSE 100 Index	8,237.72	(0.4)	6.5	14.7	14.4	1.9	1.7	3.95%
Deutsche Boerse AG German Stock In	18,163.52	(0.5)	8.4	16.0	15.7	1.6	1.6	3.06%
CAC 40	7,628.57	(0.6)	1.1	13.3	16.6	1.9	1.8	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,381.67	(0.2)	13.4	25.5	23.0	4.7	4.0	1.38%
S&P 500 INDEX	5,464.62	(0.2)	14.6	25.6	22.8	4.9	4.1	1.33%
Dow Jones Industrial Average	39,150.33	0.0	3.9	22.4	20.3	5.0	4.6	1.86%
NASDAQ Composite Index	17,689.36	(0.2)	17.8	43.3	37.2	6.9	5.7	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	579.1	-0.7	8.1	-30%	154%
Gold Spot \$/Oz	2,322.0	-1.6	12.6	601605%	603796%
BRENT CRUDE FUTR Aug24	85.2	-0.5	11.9	21989%	22069%
Generic 1st'OQA' Future	84.6	-0.6	10.9	21831%	21910%
LME COPPER 3MO (\$)	9,682.5	-1.8	13.1	2508970%	2518105%
SILVER SPOT \$/OZ	29.6	-3.9	24.2	-8%	147%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,657.26							
Change	-22.19	-0.47%						
Previous Close	4,679.45		Financial Sector	7,695.89	7,711.73	-0.21%	-3.98%	4.10%
Open	4,678.47		Industry Sector	5,989.33	6,028.88	-0.66%	1.25%	9.39%
Day's High	4,683.38		Services Sector	1,772.42	1,786.81	-0.81%	-1.63%	13.21%
Day's Low	4,648.96		MSM Shariah Index	447.27		0.08%		
YTD Change	3.17%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR BEVERAGES	1.000	0.37%	ALOMANIYA.F.B23	0.070	-12.50%	GALFAR ENGINEERING & CONTRA	0.173	3415.0
BARKA WATER AND POWER	1.000	0.28%	SHARQIYAH DESALINATION	2.000	0.80%	SOHAR INTERNATIONAL BANK	0.134	3334.2
DHOFAR GENERATING	2.000	1.20%	SHELL OMAN MARKETING	1.000	0.37%	OQ GAS NETWORKS	0.142	2125.7
BARKA DESALINATION	2.000	0.80%	NATIONAL GAS	11.000	0.76%	BANK MUSCAT	0.263	1432.1
OMAN ARAB BANK	0.380	2.70%	GULF MUSHROOM PRODUCTS	7.000	0.08%	SEMBCORP SALALAH	0.103	834.7

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,690.71							
Change	191.78	1.67%	Tadawul Banks	11,591.30	11,347.75	2.15%	2.15%	5.33%
Previous Close	11,498.93		Tadawul Energy	5,294.87	5,238.61	1.07%	1.07%	-3.25%
Open	11,646.10		Tadawul Utilities	12,557.39	11,851.20	5.96%	5.96%	-8.81%
Day's High	11,741.05		Tadawul Telecom	7,463.24	7,275.96	2.57%	2.57%	4.91%
Day's Low	11,633.33		Tadawul Insurance	10,506.54	10,471.90	0.33%	0.33%	3.75%
YTD Change	-2.31%		Tadawul Retailing	7,486.07	7,534.93	-0.65%	-0.65%	0.63%
Volume Mn	269,215.67		Tadawul Food & Beverages	5,936.10	5,847.12	1.52%	1.52%	4.21%
Value Traded Mn	8,808.69		Tadawul Media	27,203.75	26,592.06	2.30%	2.30%	2.47%
Traded / Listed Stocks	233	228	Tadawul Materials	5,775.08	5,733.86	0.72%	0.72%	-0.84%
			Tadawul Capital Goods	11,995.39	12,088.28	-0.77%	-0.77%	2.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
MATAAM BAYT ALSHATIRA LILWAJ	13.30	9.56%	NASEEJ FOR TECHNOLOGY CO	53.50	-7.76%	AYYAN INVESTMENT CO	17.06	2300.8
ACWA POWER CO	356.20	7.41%	JAHEZ INTERNATIONAL CO	30.00	-6.83%	#N/A	#N/A	#N/A
RIYAD BANK	25.90	5.03%	MOHAMMED HASAN AL NAQOOL SOF	40.10	-6.53%	#N/A	#N/A	#N/A
SAUDI RESEARCH & MEDIA GROUP	206.60	3.92%	BATIC INVESTMENTS AND LOGIST	3.10	-5.20%	#N/A	#N/A	#N/A
SAVOLA	44.40	3.74%	ADVANCE INTERNATIONAL COMMUN	5.05	-4.54%	#N/A	#N/A	#N/A

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,012.19							
Change	25.56	0.64%						
Previous Close	3,986.63		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,989.94		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,012.19		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,989.70		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	83,348.02		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	330.26		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.625	14.89%	DUBAI ISLAMIC INSURANCE CO	0.316	-3.95%	DRAKE & SCULL INTERNATIONAL	0.37	95608.26
DRAKE & SCULL INTERNATIONAL	0.373	3.61%	TAKAFUL EMARAT INSURANCE	0.549	-3.51%	DUBAI ELECTRICITY & WATER AU	2.21	15497.24
COMMERCIAL BANK OF DUBAI	6.23	2.98%	DUBAI ELECTRICITY & WATER AU	2.21	-1.34%	EMAAR PROPERTIES PJSC	7.90	13232.72
AL FIRDOUS HOLDINGS PJSC	0.304	2.36%	ISLAMIC ARAB INSURANCE COM	0.357	-0.83%	AIR ARABIA PJSC	2.28	11604.44
EMAAR DEVELOPMENT PJSC	7.77	2.24%	EMIRATES NBD PJSC	16.4	-0.61%	DUBAI ISLAMIC BANK	5.76	9039.17

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,013.07							
Change	63.23	0.71%						
Previous Close	8,949.84		Financial	16,219.63	16,022.48	1.23%	0.00%	1.64%
Open	8,949.84		Telecommunication	3,938.73	3,979.82	-1.03%	0.00%	-1.59%
			Consumer Services	12,040.50	11,864.80	1.48%	0.00%	1.61%
Day's High	9,055.05		Basic Material	4,497.65	4,502.86	-0.12%	0.00%	0.00%
Day's Low	8,946.92		Industrials	2,501.05	2,516.23	-0.60%	0.00%	4.98%
YTD Change	-5.90%		Utilities	10,846.32	10,886.05	-0.36%	0.00%	5.00%
			Energy	1,913.35	1,919.96	-0.34%	0.00%	1.23%
Volume Mn	251,406.18		Health Care	3,037.88	3,015.47	0.74%	0.00%	11.17%
Value Traded Mn	1,204.17		Real Estate	8,940.27	9,015.93	-0.84%	0.00%	6.93%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.256	5.79%	GULF CEMENT CO	0.411	-4.42%	Q HOLDING PJSC	2.93	57391.86
ABU DHABI NATL CO FOR BUILDI	0.34	4.62%	ABU DHABI PORTS CO PJSC	5.05	-3.26%	MULTIPLY GROUP	1.94	23185.42
NATIONAL MARINE DREDGING CO	24.4	2.52%	ABU DHABI ISLAMIC BANK	11.44	-3.05%	ESHRAQ INVESTMENTS PJSC	0.30	13147.14
NATIONAL CORP TOURISM & HOTE	2.57	2.39%	RAK PROPERTIES	1.08	-2.70%	DANA GAS	0.62	12762.80
INTL HOLDING CO PJSC	414	2.32%	MULTIPLY GROUP	1.94	-2.51%	ABU DHABI NATIONAL HOTELS	0.57	11900.70

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,716.94							
Change	14.77	0.15%	Total Return	21,855.36	21,822.13	0.15%	0.15%	4.27%
Previous Close	9702.17		Rayan Islamic	4,580.46	4,572.21	0.18%	0.18%	3.02%
Open	9702.17		All Share	3,404.91	3,400.81	0.12%	0.12%	3.99%
Day's High	9742		Banks & Finance	3,999.73	3,988.78	0.27%	0.27%	3.65%
Day's Low	9695.14		Industrials	4,053.37	4,056.60	-0.08%	-0.08%	3.77%
YTD Change	-0.1028278		Transportation	5,427.16	5,453.08	-0.48%	-0.48%	9.40%
Volume Mn	102.385		Real Estate	1,548.13	1,542.53	0.36%	0.36%	-1.78%
Value Traded Mn	359.4621		Insurance	2,273.24	2,280.35	-0.31%	-0.31%	-0.53%
Traded / Listed Stocks	20	51	Telecommunications	1,582.31	1,578.70	0.23%	0.23%	4.86%
			Consumer Goods	7,349.38	7,314.15	0.48%	0.48%	5.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL MEERA CONSUMER GOODS CO	14.40	1.84%	QATAR ISLAMIC INSURANCE GROU	8.14	-2.40%	MASRAF AL RAYAN	2.32	7060.67
INMA HOLDING COMPANY	4.48	1.82%	DLALA HOLDING	1.23	-1.99%	AAMAL CO	0.76	2300.82
WIDAM FOOD CO	2.78	1.61%	GULF INTERNATIONAL SERVICES	3.28	-1.71%	#N/A	#N/A	#N/A
MEKDAM HOLDING GROUP	3.63	1.51%	AL AHLI BANK	3.71	-1.62%	#N/A	#N/A	#N/A
UNITED DEVELOPMENT CO	1.14	1.34%	BALADNA	1.31	-1.14%	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,039.95							
Change	-1.76	-0.09%						
Previous Close	2,041.71		MSCI Bahrain	161.44	161.44	0.00%	0.00%	1.23%
Open	2,041.71		MSCI Bahrain Domestic Islamic	62.48	62.48	0.00%	0.00%	2.24%
Day's High	2041.710		MSCI Bahrain Net TR USD	435.52	435.52	0.00%	0.00%	1.25%
Day's Low	2037.900							
YTD Change	3.47%							
Volume Mn	384.91							
Value Traded Mn	0.177							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.02	9.09%	BAHRAIN FAMILY LEISURE CO	0.09	-2.22%	AHLI UNITED BANK B.S.C	#N/A N/A	2300.82
ALUMINIUM BAHRAIN BSC	1.20	0.42%	AL SALAM BANK BSC	0.24	-1.23%	AL SALAM BANK BSC	0.24	2300.82
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.92%	AL BARAKA GROUP B.S.C	#N/A N/A	2300.82
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.20	2300.82
-	-	-	-	-	-	APM TERMINALS BAHRAIN BSC	1.23	2300.82

Boursa Kuwait

	7,008.90		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close								
Change	-29.58	-0.42%	Industrials	776.48	783.18	-0.86%	4.71%	-14.48%
Previous Close	7,038.48		Banks	1,723.68	1,732.84	-0.53%	-1.03%	4.63%
Open	7,054.21		Consumer Service	910.03	876.47	3.83%	3.79%	38.18%
			Technology	1,702.35	1,702.35	0.00%	0.00%	194.34%
Day's High	7,060.47		Real Estate	1,335.27	1,327.87	0.56%	0.67%	10.09%
Day's Low	7,000.75		Financial Services	1,315.71	1,331.11	-1.16%	-3.28%	8.54%
YTD Change	2.81%		Telecom	996.74	997.01	-0.03%	-0.03%	-9.81%
			Health Care	441.63	441.63	0.00%	-0.96%	-8.40%
Volume Mn	0.17		Insurance	2,560.60	2,562.73	-0.08%	2.00%	11.68%
Value Traded Mn	42.39		Basic Materials	821.09	820.26	0.10%	-2.28%	10.08%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MADAR KUWAIT HOLDING CO	104.00	9.47%	KUWAIT REAL ESTATE HOLDING C	32.90	-5.19%	MANAZEL HOLDING	38.70	11800.32
KUWAIT & MIDDLE EAST FIN INV	107.00	8.30%	GULF FRANCHISING HOLDING CO	85.50	-5.00%	AAN DIGITAL SERVICES CO	#N/A	2300.82
NATIONAL PETROLEUM SERVICES	838.00	7.57%	AL SAFAT ENERGY HOLDING COMP	37.10	-4.87%	#N/A	#N/A	#N/A
JAZEERA AIRWAYS CO KSC	930.00	5.20%	EQUIPMENT HOLDING CO K.S.C.C	33.50	-4.56%	#N/A	#N/A	#N/A
CREDIT RATING & COLLECTION	41.50	4.80%	COMMERCIAL BANK OF KUWAIT	501.00	-4.21%	#N/A	#N/A	#N/A

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